

Annual Disclosure of Pecuniary Interests and Other Matters

By: Mark Berriman

As at (return date): 26 January 2024

in respect of the period from: 1 July 2023 to 26 January 2024

Signed:

Date: 22 January 2024

owner

For detailed guidance notes on completing this disclosure please refer to the Office of Local Government's '<u>Guide to</u> <u>Completing Returns of Interest'</u>.

A. Real Property

Street address of each parcel of real property in which I had an interest in during the Nature of interest return period

NOTE: you must declare if you directly own or lease real property anywhere in Australia. This includes any interest as an owner, lessee or beneficiary.

For example, owner, part owner, lessee, part lessee, beneficiary, part beneficiary or option to purchase.

Woonona NSW 2517. residential address

B. Sources of income

1. Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June

NOTE: Staff: You must declare your position with Council.

You must also declare any **<u>other occupation</u>** where you receive or reasonably expect to receive an income.

Name and address of employer or description Description of occupation of office held (if applicable)

Name under which partnership conducted (if applicable)

Full Time Employment



Manager Sport and Leisure Services, Sutherland Shire Council, 4-20 Eton Street, Sutherland.

B. Sources of income cont'd

2. Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June

Name and address of settlor

Name and address of trustee

Nil

3. Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June

[Include description sufficient to identify the person from whom, or the circumstances in which, that income was received]

NOTE: Include any other income in excess of \$500 including but not limited to rental, income, business revenue, investments and welfare payments. You need NOT put in the address of the income source. For Example: If you are receiving rental income from properties where you have an interest, you need only put "rental income from investment property/properties"

Nil

C. Gifts

Description of each gift I received at any time since 30 June

Name and address of donor

NOTE: Gifts include:

- any gift you receive valued at in excess of \$500, or
- any gift you received where it was among gifts totalling more than \$500 from the same person/organisation within the last 12 months.







Name of States, Territories of the

Commonwealth and overseas

countries in which travel was

undertaken

D. Contributions to Travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June

NOTE: You only need to disclose travel costs in excess of \$250. You do not need to disclose travel relating to your occupation or travel paid for by Council, your political party or a relative.

Nil

E. Interests and Positions in Corporations

Name and address of each corporation in which I had an interest or held a position at the return date/at any time since 30 June

Nature of interest (if any)

Dates on which travel was

undertaken

Description of position (if any)

Description of principal objects (if any) of corporation (except in case of listed company)

NOTE:

- This includes any interest outside of NSW, such as overseas interests.
- You do not need to disclose an interest in a corporation if it is a beneficial interest in shares in the corporation that does not exceed 10 per cent of the voting rights in the corporation.



F. (a) Were you a property developer on the return date? (Y/N and provide full details)

NOTE: A person or corporation is a 'property developer' if they carry out a business mainly concerned with residential or commercial development of land, with the ultimate purpose of the sale or lease of the land for profit.

Nil

F. (b) Were you a close associate of a property developer on the return date? (Y/N and provide full details)

NOTE:

You will be a close associate of a person who is a property developer if:

- □ You are a spouse of the person.
- Where the person has made a relevant planning application that is pending and you are in a joint venture or partnership with the person and you are likely to obtain a financial gain.

You will be a close associate of a corporation that is a property developer if;

- □ You or your spouse are a director or officer of the corporation
- □ You or your spouse having voting power in the corporation or related body of the corporation greater than 20%
- □ The corporation is a trustee, manager or responsible entity in trust you hold more than 20% or you are a beneficial of the trust.
- Where the corporation has made a relevant planning application that is pending and you are in a joint venture or partnership with the corporation and you are likely to obtain a financial gain.

N/A

Description of position



G. Positions in Trade Unions and Professional or Business Associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) at the return date/at any time since 30 June

NOTE:

- You must disclose any position you hold in a trade union, professional or business association, such as committee member, public officer, chairperson etc.
- You do not need to declare being a member of the union or association.

Nil

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/at any time since 30 June

NOTE: You need not disclose a debt if the debt is owed to a relative or a financial institution such as a bank or credit union.

Nil

I. Dispositions of Property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time

NOTE: You only need to disclose those properties that have been disposed of by yourself or by another person, where you have retained some interest in the property.





I. Dispositions of Property cont'd

2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property

NOTE: you only need to disclose those properties that have been disposed of by yourself or by another person, where you have obtained some interest in the property.

Nil

J. Discretionary Disclosures

NOTE: In this section, you may voluntarily disclose any other interest, benefits, advantages or liabilities you may have, whether or not they are pecuniary, which you have not been required to disclose elsewhere in the return.